DEVELOPER FEES WORKSHOP

THE CALIFORNIA DEBT AND INVESTMENT ADVISORY COMMISSION

Presents

CURRENT PRACTICES IN ASSESSING AND USING DEVELOPER IMPACT FEES

Riverside Convention Center, Riverside CA
May 4, 2006

Sutter Square Galleria, Sacramento CA May 5, 2006

California and Room Investment Advisory

FIRST CLASS

ABOUT THE PROGRAM

This one-day workshop is designed to provide information on the legal and administrative aspects of establishing and managing an impact fee program. In addition, the workshop will address methods used by cities and counties to apply revenues generated from fees to capital improvement projects. Finally, the workshop will highlight current or improved practices, including techniques to finance fees or allocate credits and direct payment to reimburse developers.

WHO SHOULD ATTEND

This seminar is intended for public and private agency officials and their staff interested in the legal and administrative aspects of establishing and managing an impact fee program. The workshop is intended to benefit local government finance and development staff, including planners, engineers, and legal counsel.

GENERAL INFORMATION

To register, please complete this form and return it to the California Debt and Investment Advisory Commission. **The registration fee must be enclosed**. This form may be photocopied for additional participants. **No walk-in registrations will be accepted**. No cancellations or refunds will be honored after the seminar registration deadline of **April 21, 2006**. Registrations will be accepted after April 21, 2006 on a space available basis only.

ABOUT CDIAC

The California Debt and Investment Advisory Commission (CDIAC) provides information, education and technical assistance on public debt issuance and investments to local public agencies and other public finance professionals. To carry out its responsibilities, CDIAC maintains a database of all public debt issued in California, conducts a continuing education program, publishes a monthly newsletter with debt issuance data and informative articles, and conducts research to develop reports, guidelines, and briefs on topical public finance issues.

CDIAC complies with the Americans with Disabilities Act (ADA).

CDIAC is an Minimum Continuing Legal Education (MCLE) approved provider. CDIAC's educational programs are also accepted by many certification entities as "certifiable".

Current Practices in Assessing and Using Developer Impact Fees

REGISTRATION FORM

To register, please complete this form and return it to the California Debt and Investment Advisory Commission. One form is required for each participant. Payment of the registration fee must be enclosed. No refunds will be honored after the seminar registration deadline of April 21, 2006. You will receive a confirmation notice once a registration form and check are received by CDIAC.

Please indicate the program you will attend:				
Riverside Convention Center, Riverside California (May 4, 2006)				
☐ Sutter Square Galleria, Sacramento California (May 5, 2006)				
Name				
Title				
Agency				
Street				
City/State/Zip				
Telephone FAX				
Email:				
My professional interests are in : (please check one) Public Debt Issuance Public Investments Debt and Investments				
Enclosed is my check for a total of \$ 125.00				
Make check(s) payable to: California Debt and Investment Advisory Commission				
Mail your registration to: Seminar Programs California Debt and Investment Advisory Commission 915 Capitol Mall, Room 400 Sacramento, CA 95814 Phone: (916) 653-3269 FAX: (916) 654-7440				

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Presents

Current Practices in Assessing and Using

Developer Impact Fees

May 4, 2006 Riverside California May 5, 2006 Sacramento California

AGENDA

9:00 AM	Registration and distribution of workshop materials <i>Complimentary Rolls and Coffee</i>	12:00 PM	Box Lunch for all participants and speakers
0.20 AM	Welcome and Opening Remarks		SESSION III
9:30 AM	Welcome and Opening Remarks Jane W. Thompson, Executive Director, California Debt and Investment Advisory Commission SESSION I	1:00 PM	Financing Public Improvements using Impact Fees This session considers how fee revenues translate into money for public improvement projects. Among the topics reviewed will be the "bottleneck" between the fee plan and access to funds needed to pay for improvements.
9:40 AM	Legal Aspects of an Impact Fee Program This session provides an introduction to the history of impact fees and the legal authority underlying the development and administration of an impact fee program. The session reviews the legal principles behind establishing fees, "nexus" requirements, AB 1600, other limits and other reimbursement and credit requirements, and other statutory fee mechanisms. SESSION II	2:00 PM	Current and Evolving Practices in Public Finance This session highlights the pros and cons of alternative methods of financing public improvements, including "pay-as- you-go," internal financing, Mello-Roos district bonds, lease- back financing, and revenue bonds. Among the new programs to be discussed is the Statewide Community Infrastructure Program (SCIP).
10:30 AM	Establishing and Maintaining an Impact Fee Program This session will discuss the design and establishment of impact fees through a capital improvement program (CIP), including categories of fees, level of fees, and the enactment of a fee program. In addition, the session will discuss collection and accounting of fee revenues and management of funds. Finally, the session will consider the on-going maintenance and updating of an impact fee program.	3:00 PM	Workshop Close

CDIAC Panel Speakers: David Levy, Morrison/Foerster LLP

Paul Eldredge, City of Brentwood

Tim Youmans, Economic & Planning Systems John Knox, Orrick, Herrington & Sutcliffe LLP

Bob Williams, RBC Capital Markets

May 4, 2006

May 5, 2006

Riverside Convention Center 3443 Orange Street Riverside, California 92501 (951) 346-4700 Sutter Square Galleria 2901 K Street Sacramento, California 95816 (916) 327-7072